



Federal Tax Withholding for Pension Payments

If you wish to voluntarily start withholding Federal Income Tax from your pension payment, change the amount currently withheld, or stop withholding, please complete the form below and return to:

Operating Engineers Local 825 Pension Fund

65 Springfield Ave, 2nd Floor

Springfield, New Jersey 07081

Please refer to IRS Form W-4P for additional information and to IRS Publication 15 for current income tax withholding tables. Consult your tax professional for advice on tax withholding. Incomplete forms will not be processed. If no form is on file, withholding will default to Married with 3 Allowances.

Withholding Certificate for Pension Payments (W4-P)

Name: _____ SSN: XXX-XX- _____

(please choose *one* option below)

_____ Check here if you do not want any federal income tax withheld.

_____ Check here for Marital status & number of allowances: _____/_____.
Additional amount, if any _____.

Payee Signature & Date